

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
May 24, 2022
2. SEC Identification Number
CS200716094
3. BIR Tax Identification No.
006-895-049-000
4. Exact name of issuer as specified in its charter
Converge Information and Communications Technology Solutions Inc.
5. Province, country or other jurisdiction of incorporation
Metro Manila, Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
New Street Building, Mc Arthur Highway, Balibago, Angeles City, Pampanga
Postal Code
2009
8. Issuer's telephone number, including area code
(02) 8667-0888
9. Former name or former address, if changed since last report
Not Applicable
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	7,266,573,061
Fixed Rate Bonds	10,000,000,000

11. Indicate the item numbers reported herein
Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Converge Information and Communications Technology Solutions, Inc.

CNVRG

PSE Disclosure Form 9-1 - Share Buy-Back Transactions

References: Section 9 of the Revised Disclosure Rules

Subject of the Disclosure

Share Buy-Back Transaction

Background/Description of the Disclosure

On May 23, 2022, the Board of Directors approved a share buy-back program as part of its objective to increase shareholder value. As part of this buy-back program, the Company has committed to acquire up to approximately P6.5 billion from Coherent Cloud Investments, an affiliate of Warburg Pincus.

Type of Securities

- Common
 Preferred Not Applicable
 Others Not Applicable

Details of Share Buy-Back Transaction(s)

Date of Transaction	Number of Shares Purchased	Price Per Share
May 24, 2022	259,721,400	25.00
	259,721,400	

Effects on Number of Shares

	Before	After
Outstanding Shares	7,526,294,461	7,266,573,061
Treasury Shares	0	259,721,400

Cumulative Number of Shares Purchased to Date ¹	259,721,400
Total Amount Appropriated for the Buy-Back Program	PHP6,500,000,000
Total Amount of Shares Repurchased	PHP6,493,035,000

Other Relevant Information

Please note that the settlement date for the said transaction is on May 27, 2022.

¹ From the date when the share buy-back program commenced.

Filed on behalf by:

Name	Laurice Tuason
Designation	Corporate Compliance Officer