



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

**CONVERGE INFORMATION AND COMMUNICATIONS TECHNOLOGY
SOLUTIONS, INC.**

consisting of **FIVE BILLION PESOS (PhP5,000,000,000.00)**, with an oversubscription option of up to **FIVE BILLION PESOS (PhP5,000,000,000.00)**, worth of **Fixed Rate Peso-denominated Bonds Due 2027** with interest rate of **5.5942% per annum** covered under **SEC MSR Order No. 28, Series of 2022**, have been registered under the Debt Securities Program ("Shelf Registration") pursuant to the requirements of Sections 8 and 12 of the Securities Regulation Code ("Code"). As such, these may now be offered for sale or sold to the public subject to full compliance with the provisions of the said Code and its Implementing Rules and Regulations, as amended, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission. The foregoing Fixed Rate Bonds represent the **first (1st) tranche** that forms part of the **Twenty Billion Pesos (PhP20,000,000,000.00) Debt Securities Program** of the Company

Issued at Pasay City, Philippines this 28th day of March Two Thousand and Twenty-two.




VICENTE GRACIANO P. FELIZMENIO, JR.
Director