



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

Markets and Securities Regulation Department

IN THE MATTER OF : SEC MSRD Order No. 28
: Series of 2022

CONVERGE INFORMATION AND COMMUNICATIONS TECHNOLOGY SOLUTIONS, INC. : **Registration of Debt Securities**
- Registrant - (Shelf-Registration)

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ORDER OF REGISTRATION

Upon consideration of the Registration Statement and other papers and documents attached thereto which were filed on behalf of **CONVERGE INFORMATION AND COMMUNICATIONS TECHNOLOGY SOLUTIONS, INC.**, the Commission, resolved in its meeting on 22 March 2022 to render effective the same for the shelf registration of Debt Securities Program with an aggregate principal amount of up to **Twenty Billion Pesos (₱20,000,000,000.00)** to be issued and offered for sale to the general public in one or more tranches within a period of three (3) years reckoned from the date of effectivity of the Registration Statement, in accordance with the requirements of Sections 8 and 12 of the Securities Regulation Code.

The first tranche shall be comprised of a base principal amount of **Five Billion Pesos (₱5,000,000,000.00) Fixed Rate Bonds with an oversubscription option of up to Five Billion Pesos (₱5,000,000,000.00)** to be issued and offered for sale to the public.

In this regard and after determining that the company has complied with the required submissions as directed in the Pre-Effective Letter dated 23 March 2022, **the subject Registration Statement is now rendered effective.**

Let a **Certificate of Permit to Offer Securities for Sale** be issued in favor of subject company authorizing the sale and distribution of the aforementioned securities.

Let this **Order** be published at the expense of the Issuer in a newspaper of general circulation and uploaded in its website within two (2) business days from its issuance. The company is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

SO ORDERED.

PICC Complex, Pasay City, Philippines;
28 March 2022.


VICENTE GRACIANO P. FELIMONIO, JR.
Director