

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Dec 16, 2021
2. SEC Identification Number  
CS200716094
3. BIR Tax Identification No.  
006-895-049-000
4. Exact name of issuer as specified in its charter  
Converge Information and Communications Technology Solutions Inc.
5. Province, country or other jurisdiction of incorporation  
Metro Manila
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
New Street Building, Mc Arthur Highway, Balibago, Angeles City, Pampanga  
Postal Code  
2009
8. Issuer's telephone number, including area code  
(02) 8667-0888
9. Former name or former address, if changed since last report  
Not Applicable
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	7,526,294,461

11. Indicate the item numbers reported herein  
Item No. 9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



# Converge Information and Communications Technology Solutions, Inc.

## CNVRG

**PSE Disclosure Form 4-30 - Material Information/Transactions**  
**References: SRC Rule 17 (SEC Form 17-C) and**  
**Sections 4.1 and 4.4 of the Revised Disclosure Rules**

### Subject of the Disclosure

Approval by the Board of Directors of the Application for the shelf registration and listing of fixed rate bonds

### Background/Description of the Disclosure

In the special meeting of the Board of Directors of Converge Information and Communications Technology Solutions Inc. ("the Corporation") held today, 16 December 2021, the Board of Directors authorized the following:

(a) Application for the shelf registration and listing of Philippine Peso-denominated fixed rate bonds with an aggregate principal amount of Twenty Billion Pesos (Php20,000,000,000.00) under a shelf registration, to be issued within a period of three (3) years (the "Bonds");

(b) Offer, sell and issue to the public the Philippines and issue the initial tranche of the Bonds amount to up to Php10 billion (the "Initial Tranche");

(c) Filing with the Securities and Exchange Commission of the appropriate Registration Statement and Prospectus for the Bonds and the Initial Tranche of the Bonds;

(d) Filing with the Philippine Dealing & Exchange Corp. of the listing application for the Initial Tranche of the Bonds; and

(e) Engagement of the services of underwriters, advisors, rating agency, legal counsels, trustee, registrar, receiving agent/bank, and other agents as may be necessary, proper or desirable to effect the offer and issuance of the Initial Tranche of the Bonds.

### Other Relevant Information

Not Applicable

### Filed on behalf by:

<b>Name</b>	Elvira Oquendo
<b>Designation</b>	Corporate Secretary and Legal Services Director