



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS CERTIFICATE OF PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

**CONVERGE INFORMATION AND COMMUNICATIONS TECHNOLOGY
SOLUTIONS, INC.**

consisting of **Seven Billion Five Hundred Twenty-Six Million Two Hundred Ninety-Four Thousand Four Hundred Sixty-One (7,526,294,461) Common Shares** covered under SEC MSRD Order No.14, Series of 2020 have been registered pursuant to the requirements of Sections 8 and 12 of the Securities Regulation Code. As such, the same may now be offered for sale or sold to the public subject to full compliance with the provisions of the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission.

Issued at Pasay City, Philippines this 9th day of October Two Thousand and Twenty.



Signed
VICENTE GRACIANO P. FELIZMENIO, JR.
Director