



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

Markets and Securities Regulation Department

IN THE MATTER OF : SEC MSRD Order No. 14
: Series of 2020
:
CONVERGE INFORMATION AND COMMUNICATIONS : Registration of Common Shares
TECHNOLOGY SOLUTIONS, INC. : (Initial Public Offering)
- Registrant - :
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ORDER OF REGISTRATION

Upon consideration of the Registration Statement and other papers and documents attached thereto, which were filed on behalf of **CONVERGE INFORMATION AND COMMUNICATIONS TECHNOLOGY SOLUTIONS, INC.**, the Commission resolved, in its meeting of 24 September 2020, to render effective the same for the registration of **Seven Billion Five Hundred Twenty-Six Million Two Hundred Ninety-Four Thousand Four Hundred Sixty-One (7,526,294,461) Common Shares with a par value of Twenty-Five Centavos (₱0.25) per share**, in accordance with the requirements of Sections 8 and 12 of the Securities Regulation Code. The shares are broken down as follows:

Primary Offering <i>(To be offered and sold by way of Initial Public Offering)</i>	480,839,941 common shares	At an initial public offering price of up to PhP16.80 per share
Secondary Offering <i>(To be offered and sold by the Selling Shareholders, Coherent Cloud Investments B.V. and Comclark Network and Technology Corporation)</i>	1,024,433,569 common shares	At an initial public offering price of up to PhP16.80 per share
Over-allotment Option <i>(To be offered and sold by the Selling Shareholders, Coherent Cloud Investments B.V. and Comclark Network and Technology Corporation)</i>	225,791,026 common shares	At an initial public offering price of up to PhP16.80 per share
Issued and Outstanding Shares <i>(Not included in the Offer and Over-allotment Option)</i>	5,795,229,925 common shares	With par value of PhP0.25 per share
TOTAL	7,526,294,461 common shares	

In this regard and after determining that the company has complied with the required submissions as directed in the Pre-Effective Letter issued on 29 September 2020, **the subject Registration Statement is now rendered effective.**

Let a **Certificate of Permit to Offer Securities for Sale** be issued in favor of subject company authorizing the sale and distribution of the aforementioned securities.

Let this **Order** be published at the expense of the Issuer in a newspaper of general circulation and uploaded in its website within two (2) business days from its issuance. The corporation is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

SO ORDERED.

PICC Complex, Pasay City, Philippines,
October 9, 2020.

signed
VICENTE GRACIANO P. FELIZMENIO, JR.
Director