

**Converge Information and Communications
Technology Solutions, Inc.**

Additional Terms for LSI

This Additional Terms for LSI should be read in totality with page 26 and page 266 of the Final Prospectus of **Converge Information and Communications Technology Solutions, Inc.** (the “**Company**”) dated 8 October 2020 under the heading “**The Trading Participants and Retail Offer**” for the Retail Offer Shares being offered for sale in the Philippines to local small investors (“**LSIs**”) under the Local Small Investors Program (the “**LSI Program**”) of the PSE. In the event of any inconsistencies on matters relating to the LSI tranche as stated in the Prospectus and this Additional Terms for LSI, the terms as set forth herein, as read in conjunction with the Implementing Guidelines for Local Small Investors, will govern with respect to the LSI distribution procedure.

1. Out of the Firm Shares being offered by the Company pursuant to its initial public offering of such shares, an aggregate of 150,527,400 common shares are allocated to the LSIs and made available nationwide through PSE EASy (<https://easy.pse.com.ph/>).
2. Each LSI Applicant may purchase a minimum of 500 Firm Shares, and thereafter, in multiples of 100 Firm Shares. Multiple Applications (i.e. two or more Applications by the same applicant) will not be allowed.
3. As defined under the PSE Rules and as approved by the Securities and Exchange Commission for the Company’s initial public offering, an LSI is a share subscriber who is willing to purchase a minimum board lot or whose purchase does not exceed Php 1,000,000.00 under the LSI program.
4. Orders shall be accepted by PSE EASy up to Php 1,000,000.00. LSI applications shall be allocated through a distribution mechanism wherein fully paid applications will be allocated in ascending order (i.e. from the lowest to the highest), and upon the Receiving Agent’s validation or confirmation of complete payment of the purchased shares.
5. There shall be no allocation of shares for partially paid subscriptions. Should the investor’s payment for his or her subscribed shares be incomplete or below the full payment amount of the subscription, the Application shall be rejected. The amount of refund arising out of the rejected Application shall be without interest, and processed through the issuance of checks by the Receiving Agent, which shall be made available for pick-up at the office of the Receiving Agent starting on the fifth business day after the end of the offer period or on October 23, 2020. If such check refunds are not claimed after 30 days following the beginning of the refund period, such checks shall be mailed to the applicant’s registered address at the applicant’s risk.
6. In the event that the number of Firm Shares to be received by an LSI Applicant, is less than the number covered by its Application, or if an Application is rejected by the Company, then the Receiving Agent shall refund, without interest, all or a portion of the payment corresponding to the number of Firm Shares wholly or partially rejected. All refunds shall be made through the Receiving Agent. Check refunds shall be available for pick-up at the office of the Receiving Agent starting on the fifth business day after the end of the offer period or on October 23, 2020. If such check refunds are not claimed after 30 days following the beginning of the refund period, such checks shall be mailed to the applicant’s registered address at the applicant’s risk.