



IN 4 COPIES:
 WHITE – Issuer / Stock Transfer Agent
 PINK – Receiving Agent
 YELLOW – Underwriter / Local Selling Agent / Trading Participant
 BLUE – Applicant

Application to Purchase
Offer of 1,505,273,510 Common Shares with an Over-allotment Option of up to 225,791,026 Common Shares
with Par Value of ₱0.25 per Common Share at the Offer Price of ₱16.80 per Common Share

This Application to Purchase form, to be completed in four (4) copies, together with two (2) duly executed specimen signature cards, the appropriate payment, and all required attachments, collectively comprising the application by the Applicant to purchase Offer Shares (the "Application"), must be received by PNB's Trust Banking Group (the "Receiving Agent" or "Stock Transfer Agent"), or by the Joint Local Underwriters and Joint Bookrunners, the Local Participating Underwriters, and the Local Selling Agents not later than 12:00 noon, Manila Time, on October 16, 2020, unless otherwise extended or earlier terminated, with the approval of the Securities & Exchange Commission and The Philippine Stock Exchange, Inc. ("PSE"). Application forms received thereafter or without the attachments or requirements specified below will be rejected.

This Application is irrevocable and once received, may not be withdrawn by the Applicant. Converge Information and Communications Technology Solutions, Inc. (the "Company" or "Converge", or "CNVRG"), by itself or through the Receiving Agent, in conformity with the Joint Local Underwriters and Joint Bookrunners, reserves the right to accept or reject, in whole or in part, this Application. Application forms improperly or incompletely accomplished may be rejected. In case of over-subscription, the Company, by itself or through the Receiving Agent, in conformity with the Joint Local Underwriters and Joint Bookrunners, reserves the right to allocate the Offer Shares available to Applicants in the manner they deem appropriate.

An Application, once accepted and approved by the Company through the Receiving Agent and in conformity with the Joint Local Underwriters and Joint Bookrunners, shall constitute a purchase agreement between the Company and the Applicant for the purchase of the Offer Shares in the number approved by the Company at the time, in the manner, and subject to (a) the conditions set forth herein; (b) receipt by the Company of the appropriate payment in good cleared funds from the Applicant; (c) the successful listing of the Offer Shares on the PSE; and (d) upon the underwriting and purchase obligations of the Joint Global Coordinators and Joint Bookrunners, the Joint Local Underwriters and Joint Bookrunners, and the Local Participating Underwriters becoming unconditional and not being suspended, terminated or cancelled, on or before such listing.

Capitalized terms used herein shall have the meaning ascribed to them in the final Prospectus dated 08 October 2020 (the "Prospectus") filed by the Company with the PSE and uploaded on the Company's website, <https://corporate.convergeict.com/prospectus/>, and on <https://edge.pse.com.ph>, as may be amended or supplemented. Applicants are advised to read the Prospectus before subscribing to the Offer Shares.

APPLICATION

I/We apply to purchase Converge Information and Communications Technology Solutions, Inc. Offer Shares under the terms and conditions stated herein and in the Prospectus for the Offer, as follows:

NUMBER OF OFFER SHARES	OFFER PRICE PER OFFER SHARE (IN PESOS)	TOTAL OFFER PRICE (IN PESOS)
	PHP 16.80	₱

Applications must be for a minimum of 500 Offer Shares, and thereafter, in multiples of 100 Offer Shares.

PDTC LODGEMENT

All Offer Shares are required to be lodged with the Philippine Depository and Trust Corp. ("PDTC") as Depository Agent on Listing Date through Depository Participants nominated by the accepted Applicants. It shall be the obligation and the responsibility of the Applicant to provide the correct and complete information required for PDTC lodgment. No physical certificates will be issued after lodgment on or before Listing Date. Subsequent to the Listing Date, shareholders may request for the upliftment of lodged Offer Shares into stock certificates. Any upliftment fee arising from such upliftment shall be for the sole account of the shareholder.

THE APPLICANT IS REQUIRED TO FILL OUT THE INFORMATION BELOW AND HAVE IT CERTIFIED BY ITS NOMINATED DEPOSITORY PARTICIPANT. THE APPLICANT'S FAILURE TO DO SO OR THE PROVISION OF INCOMPLETE OR FALSE INFORMATION AS REQUIRED HEREIN, MAY LEAD TO THE REJECTION OF THIS APPLICATION. THE COMPANY RESERVES THE RIGHT TO REJECT OR SCALE DOWN SUCH APPLICATION.

Information required for PDTC-lodged Offer Shares (to be completed with the assistance of the Depository Participant appointed by the Applicant)	We confirm that we are a Depository Participant and that the Applicant named in this Application is our <i>bona fide</i> client and we have done the necessary know-your-customer procedures to verify the identity of our client.
<div style="display: flex; justify-content: space-around; align-items: center;"> <div style="border-bottom: 1px solid black; width: 150px; margin-bottom: 5px;"></div> <div style="border-bottom: 1px solid black; width: 100px; margin-bottom: 5px;"></div> <div style="border-bottom: 1px solid black; width: 100px; margin-bottom: 5px;"></div> </div> <p align="center"> PDTC Participant Firm PDTC Participant Code PDTC Sub-Account Code </p>	<hr style="width: 80%; margin: 0 auto;"/> <p>Authorized Signature(s) and Stamp of PDTC Participant</p>

PAYMENT

Payment for the Offer Shares shall be made either *via* (a) over-the-counter cash or check deposit payment through any PNB branches *via* the PNB Bills Payment Facility, (b) online payment through PNB Internet Banking or PNB Mobile Banking App, or (c) direct remittance via Real Time Gross Settlement ("RTGS") or any other remittance services, or intrabank fund transfer. Over-the-counter payments can be *via* (i) a personal/corporate/cashier's/manager's check drawn against an account with a BSP authorized bank having a clearing period of no more than 1 business day or (ii) cash payment. The check must be dated as of the date of the submission of this Application, made payable to "CNVRG IPO", and crossed "Payee's Account Only". Checks subject to clearing periods of over one (1) banking day shall not be accepted.

MODE OF PAYMENT	DRAWEE BANK / BRANCH	ACCOUNT NO. / CHECK NO.	AMOUNT
<input type="checkbox"/> Over-the-counter Payment <input type="checkbox"/> Personal/Corporate/Cashier's/Manager's check <input type="checkbox"/> Cash <input type="checkbox"/> Online Payment <input type="checkbox"/> PNB Internet Banking <input type="checkbox"/> PNB Mobile Banking App <input type="checkbox"/> Direct Remittance or Intrabank fund transfer			

REPRESENTATIONS, WARRANTIES AND AUTHORIZATION

In executing this Application to Purchase Form, the Applicant represents and warrants, under penalty of law, that all information contained herein (including its tax status) and the required attachments are true and correct and that the signatures thereon are genuine, properly authorized, and obtained without use of fraud, coercion or any other vice of consent. The Applicant agrees to immediately notify Converge and the Stock Transfer Agent, either directly or through any of the Joint Global Coordinators and Joint Bookrunners, Joint Local Underwriters and Joint Bookrunners, Local Participating Underwriters and Local Selling Agents, if anything occurs which renders or may render untrue or incorrect in any respect any of the information given herein (including information given with respect to the Applicant's tax status) or any of its representations or warranties. The Applicant understands that the Joint Global Coordinators and Joint Bookrunners, the Joint Local Underwriters and Joint Bookrunners, the Local Participating Underwriters and the Local Selling Agents, the Receiving Agent, the Stock Transfer Agent, and Converge will rely solely on its representations and warranties set forth herein including, without limit, its declaration of its tax status, including, if applicable, its tax-exempt status in processing payments due to it. The Applicant agrees to indemnify and hold the Joint Global Coordinators and Joint Bookrunners, the Joint Local Underwriters and Joint Bookrunners, the Local Participating Underwriters and the Local Selling Agents, the Receiving Agent, the Stock Transfer Agent, and Converge free and harmless against any and all claims, actions, suits, damages, and liabilities resulting from the non-withholding of the required tax due to the representations as indicated in this Application to Purchase, any misrepresentation contained herein or any reliance on the confirmations contained herein. The Applicant likewise authorizes the Stock Transfer Agent to verify the information stated in this application form from any and all sources and in any and all manner, including but not limited to, requesting information contained herein from the Joint Global Coordinators and Joint Bookrunners, the Joint Local Underwriters and Joint Bookrunners, the Local Participating Underwriters and Local Selling Agents. By giving authority to the Stock Transfer Agent and by signing this application form, the Applicant hereby, solely and exclusively for the limited purpose of enabling the Stock Transfer Agent to update the information contained herein and to record, process and share information as contemplated by this Application, the processes and procedures of the Stock Transfer Agent and the Terms and Conditions of the Offer — hereby accordingly, (a) gives full consent and authority to the Issuer, Joint Global Coordinators and Joint Bookrunners, Joint Local Underwriters and Joint Bookrunners, Local Participating Underwriters and Local Selling Agents, and the Stock Transfer Agent for the collection, processing, retention, and/or sharing of their personal, sensitive personal or privileged information by the Issuer, Joint Global Coordinators and Joint Bookrunners, Joint Local Underwriters and Joint Bookrunners, Local Participating Underwriters, and Local Selling Agents, and the Stock Transfer Agent; and (b) waives all rights to privacy of information or confidentiality that may exist by law, implementing regulations or by contract. The Applicant warrants that the Applicant (or its authorized signatory) has read and understood the Terms and Conditions of the Offer, as detailed in the Prospectus, and the terms and conditions stated in this Application to Purchase, and unconditionally accepts the same. The Applicant represents and warrants to the Issuer, the Joint Global Coordinators and Joint Bookrunners, Joint Local Underwriters and Joint Bookrunners, Local Participating Underwriters, and Local Selling Agents, and the Stock Transfer Agent that it agrees to be bound by such terms and conditions, and that it has independently and, without reliance on the Receiving Agent, the Stock Transfer Agent or the Issuer, the Joint Global Coordinators and Joint Bookrunners, Joint Local Underwriters and Joint Bookrunners, Local Participating Underwriters and Local Selling Agents, made its own credit investigation and appraisal of the financial position and affairs of the Company on the basis of such documents and information it has deemed appropriate, and that it has subscribed to the Offer Shares on the basis of such independent appraisal, and that it shall continue to make its own credit appraisal without reliance on the Issuer, the Joint Global Coordinators and Joint Bookrunners, Joint Local Underwriters and Joint Bookrunners, Local Participating Underwriters, and Local Selling Agents. The Applicant further agrees that completion of this Application form constitutes an instruction and authority from the Applicant to Converge and/or the Joint Global Coordinators and Joint Bookrunners, Joint Local Underwriters and Joint Bookrunners, Local Participating Underwriters and Local Selling Agents, to execute any application form or other documents and generally to do all such other things and acts as Converge, and/or the Joint Global Coordinators and Joint Bookrunners, Joint Local Underwriters and Joint Bookrunners, Local Participating Underwriters and Local Selling Agents may consider necessary or desirable to effect registration of the Offer Shares in the name of the Applicant. In signing this Application, the Applicant hereby consents to the Company, the Joint Global Coordinators and Joint Bookrunners, Joint Local Underwriters and Joint Bookrunners, Local Participating Underwriters, and Local Selling Agents, the Stock Transfer Agent, and their respective duly authorized agents and representatives and service providers and any of their respective related, associated or affiliated companies (singly or collectively, the "Recipient") to collect, process, retain, share, dispose and destroy information that are required to enable the Recipient to carry out their duties in connection with the Offer or the Offer Shares or under the relevant agreements, and information contained herein or supplied by the Applicant to the Recipient, which information shall include personal, sensitive personal, or privileged information of such Applicant (collectively, the "Information"), in accordance with the Data Privacy Act of 2012 and its Implementing Rules and Regulations.

NAME OF APPLICANT (IN PRINT)	NATIONALITY	SIGNATURE OF APPLICANT	DATE
ADDRESS		DATE AND PLACE OF BIRTH	TAX IDENTIFICATION NUMBER
NATURE OF WORK/OCCUPATION	SOURCE/S OF FUNDS	NAME OF EMPLOYER/BUSINESS	TELEPHONE NUMBER

ACKNOWLEDGMENT

(Applicants should not fill in this section)

To be completed by the Trading Participant / Receiving Agent	To be completed by the Receiving Agent for and on behalf of the Company
Application received:	Application accepted and approved by:
By: _____ Name of Trading Participant and Authorized Signatory	Total Number of Offer Shares Accepted: _____
Date/Time: _____	By: _____ Date: _____ Name of Receiving Agent and Authorized Signatory

REQUIRED ATTACHMENTS TO THIS APPLICATION

For Individual Applicants:

- Two (2) duly executed specimen signature cards, duly authenticated by the Applicant's nominated PDTTC Participant (as defined below) or the Joint Global Coordinators and Joint Bookrunners, the Joint Local Underwriters and Joint Bookrunners, the Local Participating Underwriters, and the Local Selling Agents (if the Applicant is a client of the Joint Global Coordinators and Joint Bookrunners, the Joint Local Underwriters and Joint Bookrunners, and the Local Participating Underwriters and Local Selling Agents);
- Photocopy of two (2) valid and current government-issued IDs. *Note: For joint applications (i.e. multiple Applicants in one Application), two (2) valid and current government-issued IDs of each applicant/investor will be required.*
- Such other documents as may be reasonably required by the Joint Global Coordinators and Joint Bookrunners, the Joint Local Underwriters and Joint Bookrunners, the Local Participating Underwriters and Local Selling Agents in compliance with its internal policies regarding "knowing your customer" and anti-money laundering.

For Corporate Applicants

- Two (2) duly executed specimen signature cards of the authorized signatory(ies), duly authenticated by the Applicant's corporate secretary (or the equivalent corporate officer);
- A certified true copy of the latest Articles of Incorporation and By-laws of the Applicant (or equivalent documents) and other constitutive documents (each as amended to date), duly certified by its corporate secretary (or the equivalent corporate officer authorized to provide such certification);
- A certified true copy of the Applicant's certificate of registration issued by the relevant regulating body of the Applicant's country of incorporation or organization duly certified by its corporate secretary (or the equivalent corporate officer authorized to provide such certification);
- A duly notarized corporate secretary's certificate (or the equivalent document) setting forth the resolutions of the Applicant's board of directors or equivalent body, namely: (i) authorizing the purchase of the Offer Shares indicated in the application, (ii) identifying the list of designated signatory(ies) authorized for the purpose mentioned in (i), including each signatory's specimen signature, and (iii) certifying the percentage of the Applicant's capital or capital stock held by Philippine nationals;
- A photocopy of two (2) valid and current government-issued IDs of (a) the authorized signatory(ies), duly certified as a true copy by the corporate secretary and (b) the corporate secretary, duly certified as true copy by an authorized officer of the corporation; and
- Such other documents as may be reasonably required by the Joint Global Coordinators and Joint Bookrunners, Joint Local Underwriters and Joint Bookrunners, the Local Participating Underwriters and Local Selling Agents in compliance with its internal policies regarding "knowing your customer" and anti-money laundering.

Valid IDs can be any of the following: Passport, Driver's License, Professional Regulation Commission (PRC) ID, National Bureau of Investigation (NBI) Clearance, Police Clearance, Postal ID, Voter's ID, Barangay Certification, Government Service Insurance System (GSIS) e-Card, Social Security System (SSS) Card, Senior Citizen Card, Overseas Workers Welfare Administration (OWWA) ID, OFW ID, Seaman's Book, Alien Certification of Registration/Immigrant Certificate of Registration, Government Office and GOCC ID (e.g. Armed forces of the Philippines (AFP) ID), Home Development Mutual Fund (HDMF ID), Certification from the National Council for the Welfare of Disabled Persons (NCWDP), Department of Social Welfare and Development (DSWD), and Integrated Bar of the Philippines ID).

For foreign corporate and institutional Applicants, in addition to the foregoing documents, a certification, in quadruplicate, representing and warranting that their investing in the Offer Shares subject of the Application will not violate the laws of their jurisdiction and that they are allowed to acquire, purchase and hold the Offer Shares.

Applicants claiming exemption or preferential rate from any applicable tax shall also be required to submit the documentary proof of its tax-exempt or preferential status together with this Application:

- (a) A certified true copy of the original tax exemption certificate, ruling or opinion issued by the BIR addressed to the Applicant confirming the exemption or preferential rate (certified as being a true copy of the original on file with the Applicant);
- (b) A duly notarized Affidavit with Undertaking or Indemnity and Undertaking (in the prescribed form by Converge) declaring and warranting its tax-exempt status or preferential rate entitlement, and undertaking to immediately notify Converge and the Stock Transfer Agent of any suspension or revocation of its tax exemption certificates or preferential privilege and agreeing to indemnify and hold Converge and the Stock Transfer Agent free and harmless against any claims, actions, suits and liabilities resulting from the non-withholding of the required tax; and
- (c) Such other documentary requirements as may be reasonably required by Converge or the Stock Transfer Agent under the applicable regulations of the relevant taxing or other authorities, which for purposes of claiming tax treaty withholding rate benefits shall include evidence of the applicability of a tax treaty and consularized proof of the Applicant's legal domicile in the relevant treaty state, and confirmation from the SEC that the entity is not doing business in the Philippines.

Unless properly provided with satisfactory proof of the tax-exempt status of a Shareholder, the Stock Transfer Agent may assume that said Shareholder is taxable and proceed to apply the tax due on the Shares. Notwithstanding the submission by the Shareholder, or the receipt by Converge or any of its agents, of documentary proof of the tax-exempt status of a Shareholder, Converge may, in its sole and reasonable discretion, determine that such Shareholder is taxable and require the Stock Transfer Agent to proceed to apply the tax due on the Shares. Any question on such determination shall be referred to Converge.

TERMS AND CONDITIONS OF THE OFFER

The information supplied in the succeeding pages are merely excerpts taken from the final Prospectus filed by the Company with the PSE on 09 October 2020 and uploaded on the Company's website, corporate.convergeict.com/prospectus, as amended or supplemented. For a complete description of the Terms of the Offer, the Applicant is advised to refer to the section entitled "Summary of the Offer" in the Prospectus.

Issuer	Converge Information and Communications Technology Solutions, Inc., a corporation organized under Philippine law. The trading symbol shall be "CNVRG".
The Offer	Offer of 1,505,273,510 Firm Shares, consisting of 480,839,941 Primary Shares to be offered and issued by the Company and 1,024,433,569 Secondary Shares offered by the Selling Shareholders, together with an offer of up to 225,791,026 Option Shares by the Selling Shareholders pursuant to the Overallotment Option
Trading Participants and Retail Offer	451,582,200 Firm Shares (about 30% of the Firm Shares) are being offered in the Trading Participants and Retail Offer in the Philippines at the Offer Price. Out of the Trading Participants and Retail Offer, 301,054,800 Trading Participants and Retail Offer Shares (about 20% of the Firm Shares) are being allocated to all of the PSE Trading Participants at the Offer Price and 150,527,400 Trading Participants and Retail Offer Shares (about 10% of the Firm Shares) are being allocated at the Offer Price to local small investors ("LSIs"). Each PSE Trading Participant shall initially be allocated 2,351,900 Firm Shares. Based on the initial allocation for each PSE Trading Participant, there will be a total of 11,600 residual Firm Shares to be allocated as may be determined by the Joint Local Underwriters and Joint Bookrunners. Each LSI applicant may subscribe up to a maximum of 59,500 Firm Shares at the Offer Price. The Joint Local Underwriters and Joint Bookrunners shall purchase the Trading Participants and Retail Offer Shares not taken up by the PSE Trading Participants or clients of the Joint Local Underwriters and Joint Bookrunners or the general public in the Philippines pursuant to the terms and conditions of the Domestic Underwriting Agreement. The allocation of the Offer Shares between the Trading Participants and Retail Offer and the Institutional Offer is subject to adjustment as described in the Prospectus.
Institutional Offer	1,053,691,310 Firm Shares (about 70% of the Firm Shares) are being offered for sale: (i) outside the United States by the International Bookrunners in offshore transactions in reliance on Regulation S of the U.S. Securities Act, (ii) within the United States through U.S. registered broker-dealer affiliates to QIBs in reliance on Rule 144A under the U.S. Securities Act, and (iii) to certain qualified buyers and other investors in the Philippines, by the Joint Local Underwriters and Joint Bookrunners. The Option Shares will form part of the Institutional Offer.
Offer Price	₱16.80 per Offer Share
Minimum Subscription	Each application must be for a minimum of 500 Firm Shares, and thereafter, in multiples of 100 Firm Shares. Applications for multiples of any other number of Shares may be rejected or adjusted to conform to the required multiple, at the Company's discretion.
Joint Global Coordinators and Joint Bookrunners	Morgan Stanley Asia (Singapore) Pte. UBS AG Singapore Branch
Sole Local Coordinator, Joint Local Underwriter and Joint Bookrunner	BPI Capital Corporation
Joint Local Underwriters and Joint Bookrunners	BDO Capital & Investment Corporation
International Joint Bookrunners	Credit Suisse (Singapore) Limited and Merrill Lynch (Singapore) Pte. Ltd.
Local Participating Underwriters	Asia United Bank Corporation, First Metro Investment Corporation, Maybank ATR Kim Eng Capital Partners, Inc., PNB Capital and Investment Corporation and RCBC Capital Corporation
Local Selling Agents	China Bank Capital Corporation and SB Capital Investment Corporation
Selling Agents	PSE Trading Participants
Receiving Agent	PNB Trust Banking Group
Stock Transfer Agent	PNB Trust Banking Group
Procedure for Application for the Trading Participants and Retail Offer	Application forms and specimen signature cards may be obtained from any of the Joint Local Underwriters and Joint Bookrunners, and the participating Trading Participants, and shall be made available for download on the Company website. Applicants shall complete the Application form, indicating all pertinent information such as the Applicant's name, address, taxpayer's identification number, citizenship, and all other information as may be required in the Application form. Applicants shall undertake to sign all documents and to do all necessary acts to enable them to be registered as holders of the Offer Shares. Failure to complete the Application form may result in the rejection of the Application. All Applications shall be evidenced by the application to purchase form, in quadruplicate, duly executed by the Applicants themselves or by the authorized signatory(ies) of the Applicant (in the case of an Applicant that is not a natural person), and accompanied by two completed specimen signature cards, which for Applicants other than a natural person, should be authenticated by the corporate secretary (or its equivalent), and the corresponding payment for the Offer Shares covered by the Application form and all other required documents. The required documents are as specified in the Required Attachments to this Application section above.
Payment Terms for the Trading Participants and Retail Offer	The purchase price must be paid in full in Philippine Pesos upon the submission of the duly completed and signed application form and specimen signature card together with the requisite attachments. Payment for the Offer Shares shall be made either by: (a) over-the-counter cash or check deposit payment through any PNB branches via the PNB Bills Payment Facility under the account "CNVRG IPO", (b) online payment through PNB Internet Banking or PNB Mobile Banking App under the biller account "CNVRG IPO", or (c) direct remittance via RTGS or any other remittance services, or an intra-bank fund transfer. All checks shall be made payable to "CNVRG IPO", crossed "Payee's Account Only," and dated the same date as the Application form is submitted. Checks subject to clearing periods of over one (1) banking day shall not be accepted. For the Trading Participants and Retail Offer, detailed guidelines and procedures for the submission of Applications and the corresponding payments are available in the TP Guidelines, LSI Guidelines and Additional Terms for LSI as disclosed in the PSE website.
Refunds for the Trading Participants and Retail Offer	In the event that the number of Offer Shares received by an Applicant, as confirmed by the Joint Local Underwriters and Joint Bookrunners, is less than the number covered by its Application, or if an Application is rejected by the Company, then the Applicant is entitled to a refund, without interest, starting on the fifth business day from the end of the offer period or on October 23, 2020, of all or a portion of the Applicant's payment corresponding to the number of Offer Shares wholly or partially rejected. All refunds shall be made available for pick-up through the Receiving Agent, at the applicant's risk. If such check refunds are not claimed after 30 days following the beginning of the refund period, such checks shall be mailed to the applicant's registered address at the applicant's risk.
Registration and Lodgment of Shares with the PDTTC	The Offer Shares are required to be lodged with the PDTTC. The applicant must provide the information required for the PDTTC lodgment of the Offer Shares. The Offer Shares will be lodged with the PDTTC, and a certification to that effect shall be submitted to the PSE at least two trading days prior to the Listing Date. Applicants may request to receive share certificates evidencing their investment in the Offer Shares through their brokers after Listing Date. Any expense to be incurred by such issuance of certificates shall be borne by the applicant.
Timetable	Start of Offer Period October 12, 2020 Submission of Firm Order and Commitments by PSE Trading Participants..... October 14, 2020 Trading Participants and Retail Offer Settlement Date..... October 16, 2020 Listing Date and commencement of trading on the PSE..... October 26, 2020